# INVESTMENT INCENTIVES APPLICATION FORM

After completing this form, please return it to the Director: Planning and Economic

**Development office** 

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Tzaneen 0850

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Tzaneen 0850

For enquiries: please call 015 3078322

**SECTION 1: APPLICANT DETAILS** 

Name of Applicant (Registered Business Name)	
Date of Application	
RSA Business Registration Number	
Registered address	
Postal address	
Physical (operating) address within Greater Tzaneen Municipality	
Contact Person #1	
Contact Details	Tel: Cell: Email:
Contact Person #2	
Contact Details	Tel: Cell: Email:

## **SECTION 2: BUSINESS & INVESTMENT DETAILS**

Description of new business investment/expansion:		
Location of this investment in GTM:		
Physical Address		
GTM Erf / Farm / Site Number		
Industry/Sector		
Total number of permanent full-time		

Greater Tzaneen Municipality Investment Incentive Application

#### PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

# Number of permanent full-time jobs to be created by the $\underline{\text{new}}$ investment:

Year 1:	jobs
Year 2:	jobs
Year 3:	jobs
Year 4:	jobs
Year 5:	jobs

Total number of jobs	iobs
created	Jobs

# Value of this <u>new</u> investment:

	Capital Expenditure	Operational Expenditure
Year 1:	R	R
Year 2:	R	R
Year 3:	R	R
Year 4:	R	R
Year 5:	R	R

Total Value of Capital	В
Expenditure	<b>C</b>

Percentage of Operational Expenditure (R value) procured from:	Within GTM	%
	In RSA, outside GTM	%
	Outside RSA	%
		100%

## **SKILLS DEVELOPMENT:**

	Per worker (in Greater Tzaneen Municipal area)	Total (All workers in GTM)	
Contribution by investor/applicant	R p.a.	R p.a.	

#### PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

INCENTIVE(S) APPLYING FOR:	Tick Here
Discounts on municipal rates and services	
Discounts on municipal land and buildings	
Rebates on development costs (building plan approval, rezoning, connection fees)	
Joint financing of feasibility study and/or business plan development	

# FOR THE APPLICANT

Full Name:			
Capacity:		Signature:	
SIGNED at	on this	day of	202
AS WITNESS			
Full Name:		Signature:	

#### **QUALIFYING CRITERIA:**

<b>WUH</b>	LIFTING CRITERIA:	
The	e following minimum criteria must be met (by investors/applicants) in order to apply:	For office use: Verification
I	The investment must be made within Greater Tzaneen Municipality	
II	<ul> <li>The investment must qualify as medium or large business as defined by the National Small Business Amendment Act (2003):</li> <li>Employ more than 50 permanent staff,</li> <li>Generate minimum turnover of between R5 million and R15 million (depending on which sector the business operates), and</li> <li>Have minimum asset values of between R2 million and R5 million, depending on which sector the business operates;</li> </ul>	
III	The investment must be a new investment or expansion of an existing business in Greater Tzaneen Municipality, i.e. it does not apply to businesses that have simply relocated within Greater Tzaneen Municipal area	
IV	The investment must be of a commercial or industrial nature on land zoned for industrial or commercial activities; and	
V	The new investment must have been operational for a period not exceeding 12 months prior to the application	

Investors will need to provide the relevant documentation required by the municipality to substantiate the application and verify that these criteria have been met.

## PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

## **SECTION 4: DISCOUNTS ON MUNICIPAL RATES AND SERVICES**

				For office use: Verification	
Is the applicant the owner of the premise?	YES		NO	If yes, incl. copy of title deed	
Value of property as per municipal valuation roll	R		Confirmed by valuation roll		
	Water				
	Electricity				
GTM Utility Services Account Number(s)	Sewerage			Verify account numbers	
,	Refuse Removal				
	Property Rates				
	Water		kl		
Current / Expected	Electricity	kWh		Verified by relevant departments or	
Monthly consumption	Sewerage	kl		records of past consumption	
	Refuse		Tonnes	Consumption	
Total Basic Service Connection Fees	Water	R			
(excl. any additional	Electricity	R		Verify with relevant department records	
costs to meet investor specifications)	Sewerage	R		55,50,000	

## PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

## SECTION 5: DISCOUNTS ON BUYING / RENTING OF MUNICIPAL LAND AND BUILDINGS

Site (GTM Erf / Farm No)		
Interested in buying / renting municipal property:	Buying	Renting (5 years or longer)

# **Buying Municipal Property:**

		For office use: Verification
Market Value of Property	R	As per municipal asset register / valuation roll
Total Capital Expenditure of Investment (excluding cost of this property)	R	As per investment business plan / financial records

## PLANNING AND ECONOMIC DEVELOPMENT DEPARTMENT

## **SECTION 6: REBATE ON DEVELOPMENT COSTS**

# Rebate(s) applied for:

Building plan approval	
Rezoning	
Connection fees	

Site (GTM Erf / Farm No)	
GTM Reference # for submitted building plan	
Date of submission	

			Verification
Is the applicant the owner of premises?	YES	NO	If yes, incl. copy of title deed
If property is leased, when does the lease agreement start and expire?	Start: End:		Duration of lease agreement: 10 or more years
Is this a residential development? (Or on land zoned for residential investment?)	NO	YES (Does not qualify)	
Property size more than or equal to 1ha?	YES	NO (Does not qualify)	
Total value of investment more than or equal to R20 million?	YES	NO (Does not qualify)	
Employ more than 100 workers during construction?	YES	NO (Does not qualify)	
At least 30% participation from local construction SMMEs	YES	NO (Does not qualify)	

# **Costs of Approved Building Plans:**

Date of Building Plan Approval		
Municipal Costs of Approved Building Plans	R	Excluding penalties
NMBM Receipt Number:		
Date of Receipt		

#### SECTION 7: JOINT FINANCING OF FEASIBILITY STUDY / BUSINESS PLAN DEVELOPMENT

Feasibility study	
Business plan	

	Rand	% of Cost	
Contribution by applicant	R		
Contribution by other investors / organisations	R		
Proposed contribution by GTM	R		(Limited to a maximum of 50%)
Total Cost	R	100%	

#### Service provider(s) details:

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Name of Service Provider	
Physical Address	
Postal Address	
Contact Details	Tel: Fax: Email:
Date of Quote	